

ABOUT THIS REPORT ON UTILIZATION INDICATORS

The charts in this publication are intended to provide aggregate and comparative data on the utilization trends of the District of Columbia hospital community for calendar year 2007. The source of the data is the District of Columbia Hospital Association's (DCHA) Monthly Utilization Survey and Quarterly Bed Capacity and Census Survey (self-reported by individual hospitals). The graphs in this report describe utilization trends in the aggregate for the following District acute care non-federal hospitals:

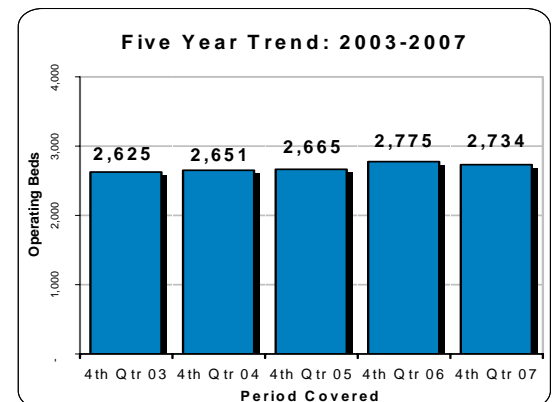
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|---------------------------------------|--------------------------------------|----------------------------|
| Children's National Medical Center | Greater Southeast Community Hospital | Sibley Memorial Hospital |
| George Washington University Hospital | Howard University Hospital | Washington Hospital Center |
| Georgetown University Hospital | Providence Hospital | |

Operating Bed Capacity

	4th Quarter 2003	4th Quarter 2007	% Change
Acute Care			
Children's National Medical Center	188	234	24.47%
George Washington University Hospital	332	339	2.11%
Georgetown University Hospital	329	402	22.19%
Greater Southeast Community Hospital	224	184	-17.86%
Howard University Hospital	291	291	0.00%
Providence Hospital	264	266	0.76%
Sibley Memorial Hospital	236	201	-14.83%
Washington Hospital Center	761	817	7.36%
ACUTE TOTAL	2,625	2,734	4.15%
Other Specialty			
National Rehabilitation Hospital	137	137	0.00%
Psychiatric Institute of Washington	104	104	0.00%
Specialty Hospital of Washington - Capitol Hill	N/A	60	N/A
Specialty Hospital of Washington - Hadley	45	N/A	N/A
Federal			
Veterans Affairs Medical Center	146	149	2.05%
Walter Reed Army Medical Center	260	253	-2.69%
Malcolm Grow Medical Center, AAFB	68	27	-60.29%
National Naval Medical Center, Bethesda	215	234	8.84%
SUBTOTAL - DC ONLY	3,317	3,437	3.62%
GRAND TOTAL	3,600	3,698	2.72%

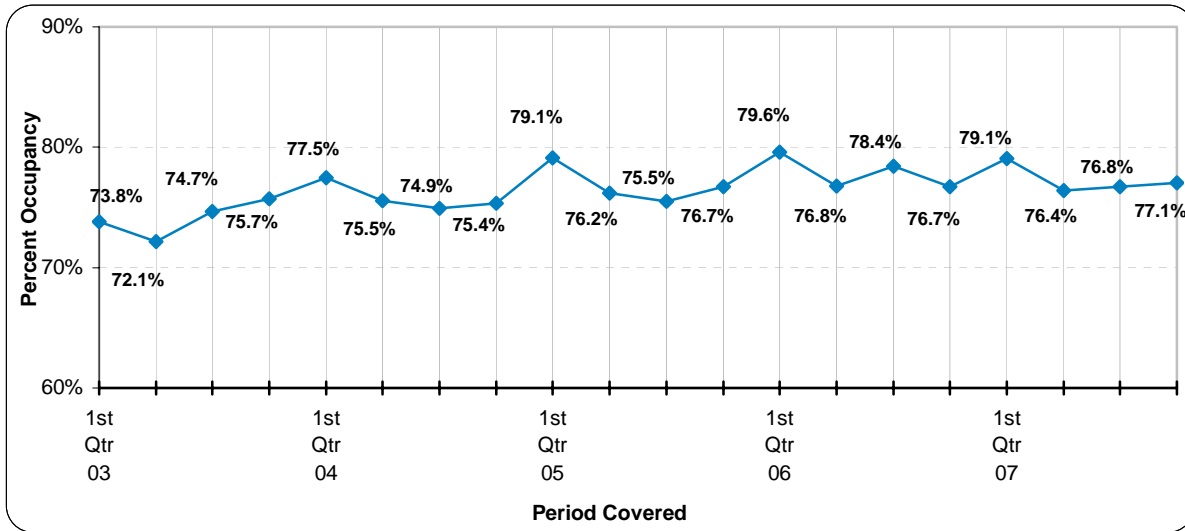
Compared to last year, there has been a decrease of 41 operating beds in the District's acute care non-federal hospitals. After a decline following the closure and conversion of hospitals in 2001 and 2002, the number has risen by 109 beds over the last five years.

- Note:** Calculations are based on reported utilization figures for the District of Columbia acute care non-federal hospitals.
- Definition:** Bed Capacity – The average number of operating staffed beds during the reporting period.
- Source:** DCHA Quarterly Occupancy and Bed Capacity Survey



Occupancy Rate

While there is a seasonal fluctuation in the District's occupancy rate, it continues to be higher than the national average, which is approximately 67 percent.



Note: Calculations are based on reported utilization figures for the District of Columbia acute care non-federal hospitals.

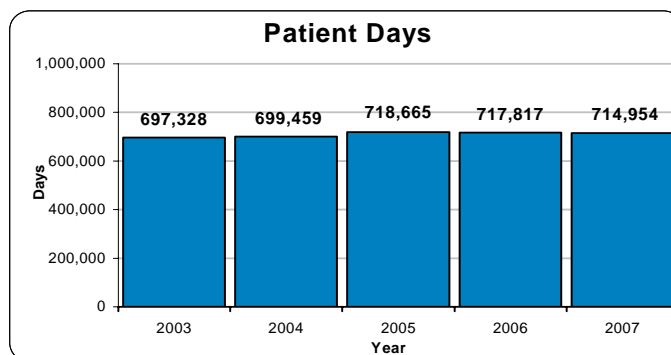
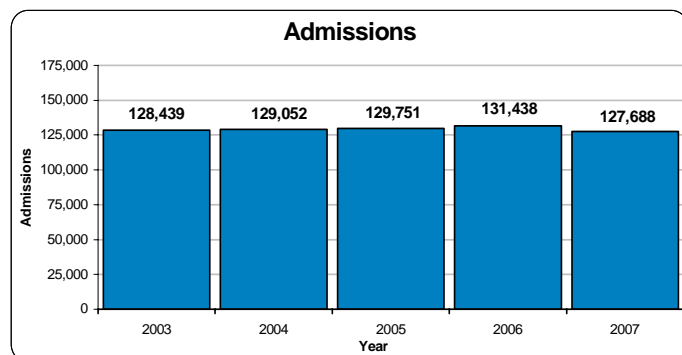
	Annualized Occupancy Rate		
	2003	2007	% Change
Acute Care			
Children's National Medical Center	91.76%	87.39%	-4.76%
George Washington University Hospital	67.84%	68.29%	0.66%
Georgetown University Hospital	74.53%	79.42%	6.55%
Greater Southeast Community Hospital	55.05%	59.24%	7.61%
Howard University Hospital	70.70%	66.75%	-5.58%
Providence Hospital	78.78%	77.69%	-1.38%
Sibley Memorial Hospital	71.75%	73.79%	2.84%
Washington Hospital Center	80.09%	82.76%	3.33%
ACUTE TOTAL	74.08%	77.65%	4.82%
Psychiatric and Other Specialty			
National Rehabilitation Hospital	57.71%	71.17%	23.32%
Psychiatric Institute of Washington	64.42%	73.08%	13.44%
Specialty Hospital of Washington - Capitol Hill	N/A	92.50%	N/A
Specialty Hospital of Washington - Hadley	85.00%	N/A	N/A
Federal			
Veterans Affairs Medical Center	68.23%	69.06%	1.21%
Walter Reed Army Medical Center	76.42%	64.90%	-15.07%
Malcolm Grow Medical Center, AAFB	40.44%	21.74%	-46.24%
National Naval Medical Center, Bethesda	55.34%	51.45%	-7.02%
SUBTOTAL - DC ONLY	73.01%	76.03%	4.41%
GRAND TOTAL	71.46%	74.93%	3.36%

Definition: Occupancy percentages are calculated based on the number of operating beds. Percent occupancy is defined as the average daily census divided by the number of operating beds.

Source: DCHA Quarterly Occupancy and Bed Capacity Survey, 2007 AHA Hospital Statistics

Inpatient Admissions and Patient Days

After reaching the highest point in 2006 since the early nineties, the number of inpatient hospital admissions decreased in 2007 by 3,750. The number of inpatient patient days decreased by over 2,800 in 2007. As evident in the increase of over 4,000 ambulatory surgery visits, the hospitals continue to provide more and more care on an outpatient basis.



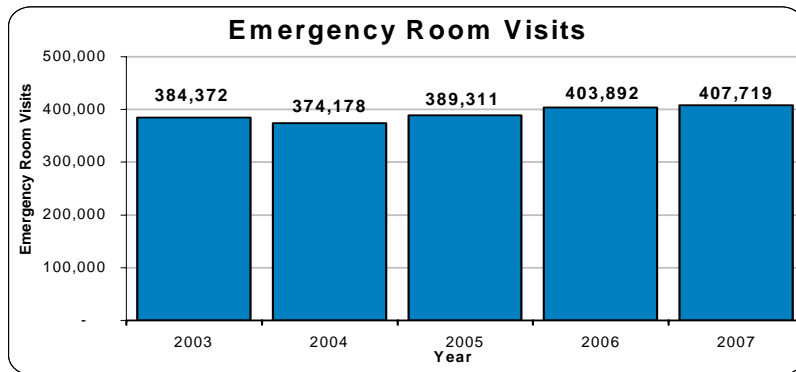
Note: Calculations are based on reported utilization figures for the District of Columbia acute care non-federal hospitals.

	Admissions			Patient Days		
	2006	2007	% Change	2006	2007	% Change
Acute Care						
Children's National Medical Center	12,435	12,388	-0.38%	59,417	60,019	1.01%
George Washington University Hospital	15,489	15,507	0.12%	82,240	81,210	-1.25%
Georgetown University Hospital	15,548	15,688	0.90%	103,249	106,423	3.07%
Greater Southeast Community Hospital	7,375	6,733	-8.71%	40,665	38,139	-6.21%
Howard University Hospital	11,581	11,274	-2.65%	66,098	62,426	-5.56%
Providence Hospital	13,767	13,526	-1.75%	75,230	73,306	-2.56%
Sibley Memorial Hospital	12,604	12,322	-2.24%	56,902	56,851	-0.09%
Washington Hospital Center	42,639	40,250	-5.60%	234,016	236,580	1.10%
ACUTE TOTAL	131,438	127,688	-2.85%	717,817	714,954	-0.40%
Psychiatric and Other Specialty						
National Rehabilitation Hospital	2,198	2,145	-2.41%	36,931	35,644	-3.48%
Psychiatric Institute of Washington	2,557	2,386	-6.69%	28,696	27,664	-3.60%
Saint Elizabeths Hospital, DMH	850	732	-13.88%	158,624	154,660	-2.50%
Specialty Hospital of Washington - Capitol Hill	657	659	0.30%	18,819	20,271	7.72%
Specialty Hospital of Washington - Hadley	1,013	1,069	5.53%	25,257	27,574	9.17%
Federal						
Veterans Affairs Medical Center	6,399	6,418	0.30%	37,235	36,126	-2.98%
Walter Reed Army Medical Center	9,877	10,084	2.10%	62,073	63,671	2.57%
Malcolm Grow Medical Center, AAFB	1,865	1,341	-28.10%	4,465	2,702	-39.48%
National Naval Medical Center	9,496	9,354	-1.50%	41,873	40,035	-4.39%
SUBTOTAL - DC ONLY	154,989	151,181	-2.46%	1,085,452	1,080,564	-0.45%
GRAND TOTAL	166,350	161,876	-2.69%	1,131,790	1,123,301	-0.75%

Definition: *Inpatient Admissions* - The number of patients, excluding newborns, accepted for inpatient services during the entire reporting period.
Inpatient Days - The number of adult and pediatric days of care, excluding newborn days of care, rendered during the entire reporting period.

Source: DCHA Monthly Utilization Survey

Emergency Department Visits and Ambulatory Surgeries

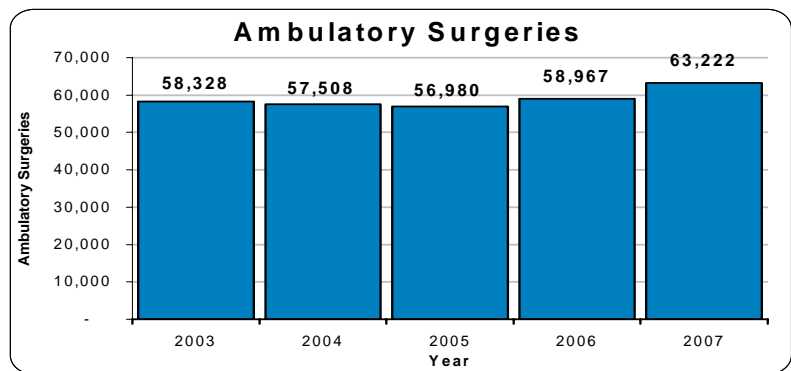


District hospitals have seen an increase in emergency room visits of more than 23,000, or 6.1 percent over the last five years. Over the last ten years, the increase was even greater at approximately 60,000, or 17.4 percent.

Note: Includes data for all hospitals providing emergency room services.

Following a leveling off period, the number of ambulatory surgeries experienced a significant increase in the last several years. Over the last five years, visits were up by nearly 5,000 visits, or 8.4 percent, and in the last ten years there has been an increase of over 14,000 visits, or 29.5 percent.

Note: Includes data for all hospitals providing ambulatory surgeries.



Note: Calculations are based on reported utilization figures for the District of Columbia acute care non-federal hospitals.

	Emergency Department Visits			Ambulatory Surgeries		
	2006	2007	% Change	2006	2007	% Change
Acute Care						
Children's National Medical Center	71,161	73,466	3.24%	8,108	9,961	22.85%
George Washington University Hospital	60,378	63,049	4.42%	5,937	7,100	19.59%
Georgetown University Hospital	32,304	33,316	3.13%	8,307	8,631	3.90%
Greater Southeast Community Hospital	41,330	33,488	-18.97%	2,047	1,724	-15.78%
Howard University Hospital	44,095	47,575	7.89%	6,925	8,365	20.79%
Providence Hospital	49,288	49,258	-0.06%	7,813	7,829	0.20%
Sibley Memorial Hospital	29,170	29,935	2.62%	8,399	7,911	-5.81%
Washington Hospital Center	76,166	77,632	1.92%	11,431	11,701	2.36%
ACUTE TOTAL	403,892	407,719	0.95%	58,967	63,222	7.22%
Federal						
Veterans Affairs Medical Center	16,406	17,457	6.41%	3,470	3,085	-11.10%
Walter Reed Army Medical Center	18,634	18,193	-2.37%	8,968	8,373	-6.63%
Malcolm Grow Medical Center, AAFB	25,632	23,850	-6.95%	2,062	1,670	-19.01%
National Naval Medical Center, Bethesda	22,183	21,529	-2.95%	11,317	10,756	-4.96%
SUBTOTAL – DC ONLY	438,932	443,369	1.01%	71,405	74,680	4.59%
GRAND TOTAL	486,747	488,748	0.41%	84,784	87,106	2.74%

Definition: Ambulatory Surgeries - The number of scheduled surgical services provided to patients who do not remain in the hospital overnight.
Emergency Department Visits - The number of visits to the hospital's emergency unit, including those resulting in admissions.

Source: DCHA Monthly Utilization Survey